

FORTUNE FUELS OPPORTUNITY FUND LLC

Appendix "A"

Subscription Form Promissory Notes/Income Bonds

To: **Registrar / Secretary of the Fund:**

c/o: **Black Eagle Capital Inc.**

Reg # 2021-0010225799

Operating Address:

6th Floor, 79 Alexander Avenue,

The Bronx, New York, 10454

United States of America

Tel: +1 (302) 504 4438

Email: registrar@aguilanepracapital.com

Registered Address:

30 North Gould Street

Sheridan, Wyoming,

United States of America

82801

For: **Fortune Fuels Opportunity Fund LLC**

Reg No# 7325034

Operating Address:

1st Floor, Block C, Grayston Square

93 Grayston Drive

Sandton, Gauteng

Republic of South Africa

2916

Tel: + 27 11 083 5044

Email: secretary@aguilanepracapital.com

Attention: Heidi Blaschke

Registered Address:

Suite A

8 The Green

Dover, Delaware

United States of America

19901

I/We hereby apply to invest in participating non-voting Collateralized Debt Obligation Securities (the "Securities") of **Fortune Fuels Opportunity Fund LLC** a CAPITAL GUARANTEED PRIVATE EQUITY & HEDGE FUND (the "Fund"), constituting a Regulation D 506 (b) offering at the minimum offer price where this Subscription Form and monies are received prior to 5:00 p.m. EST on **31 December 2023**, subject to the terms of the current Private Placement Memorandum (the "Agreement") relating to the issue of such Securities being *Promissory Notes* and/or *Income Bonds* and the related zero &/or fixed yield thereto (the "Coupon").

I/We acknowledge that I/we have received and considered the Agreement, and that this Subscription Form is based thereon, and undertake to observe and be bound by the provisions of said Agreement constituting a binding contract between me/us and the Fund.

I/We confirm that the Securities (being *Promissory Notes* and/or *Income Bonds*) are not being acquired or held beneficially by or for any undisclosed person resident or domiciled in South Africa or any US person or in violation of any applicable law, nor do I/we hold or intend to hold such Securities (being *Promissory Notes* and/or *Income Bonds*) for the benefit of any such person (*please refer to Notes 1 & 2*).

I/We confirm that I/we have the legal capacity and authority to make this application.

I/We consent to the transfer of personal information ("data") both within or outside the USA and Republic of South Africa.

Registration Details

Personal Applicants *(Please use BLOCK CAPITALS)*

Single Applicant Full Name: _____ _____ Address: _____ _____ Telephone: + _____ Facsimile: + _____ Nationality: _____ I.D./Passport No: _____ Place of Issue: _____	*Joint Applicant Full Name: _____ _____ Address: _____ _____ Telephone: + _____ Facsimile: + _____ Nationality: _____ I.D./Passport No: _____ Place of Issue: _____
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* Please enter full particulars of each joint applicant. Where there are more than two (2) joint applicants, please attach a separate sheet providing each additional joint applicant's details.

Corporate Applicants

Company Name: _____	
Place of Incorporation: _____	Registration No: _____
Registered Office Address: _____	
Correspondence Address: _____	
Attn: _____	Email: _____
Telephone: + _____	Facsimile: + _____

Please indicate if any Applicant(s) is/are an existing Preferent Share/Bond holder(s) of the Fund by ticking the right box:

Yes **No**

If **Yes**, please indicate which series of Bonds, Euroclear numbered from _____ to _____

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Subscription details

Please indicate the amount that you commit to invest:	
Commitment of £/\$/€ _____ for <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Class "A" Promissory Notes
and/or £/\$/€ _____ for <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Class "B" Income Bonds
Subscription fee at 3-5%: £/\$/€ _____ NIL _____	Register on Euroclear <input type="checkbox"/> Yes <input type="checkbox"/> No
Total Commitment: £/\$/€ _____	
If a detailed Letter of Wishes is attached for the splitting of bonds between beneficiaries please indicate <input type="checkbox"/> Yes <input type="checkbox"/> No	

Capital payment details (Please refer to Notes 4, 5 and 6 below)

Payment may be made by electronic funds transfer ("EFT") or *international telegraphic (wire) transfer / SWIFT MT103 payment direct*

BANK: ABSA BANK LIMITED
SWIFT CODE: ABSA ZA JJ
ACCOUNT NAME: THE MADEWELL GROUP TRUST
ACCOUNT NO#: 911 969 1072
BRANCH CODE: 632005

Coupon/Capital repayment details

Payment will be made by (choose one): Electronic Funds Transfer Bank draft / cashiers cheque

BANK: _____

ADDRESS: _____

SWIFT / BRANCH CODE: - -

ACCOUNT NAME: _____

ACCOUNT NO#: _____

For each Individual / Corporate Applicant only:

I/We agree/acknowledge that:

- (i) Information supplied on this Subscription Form and otherwise in connection with my/our subscription for Securities may be held by the Registrar and/or the Investment / Fund Manager (**www.aguilanegracapital.com**) and will be used for the purposes of processing my/our subscription and investment in the Fund and completion of information on the register of members of the Fund. Failure to provide such information may result in my/our application for Securities being rejected. Such information may also be used for the purpose of carrying out my/our instructions or responding to any enquiry purporting to be given by me/us or on my/our behalf, dealing in any other matters relating to my/our holding of Securities (including the mailing of reports or notices), forming part of the records of the recipient as to the business carried on by it, observing any legal, governmental or regulatory requirements of any relevant jurisdiction (including any disclosure or notification requirements to which any recipient of the data is subject) and to provide a marketing database for product and market research or to provide information for the despatch of information on other products or services to me/us from the Investment Manager or any connected person of the Investment Manager. All such information may be retained after my/our Securities have been redeemed;
- (ii) The Registrar and/or the Fund Manager is authorised to disclose and transfer such information to the auditors and solicitors and each other, including any of their employees, officers, directors and agents and/or to the ultimate holding company of the Fund Manager and/or their subsidiaries and/or affiliates or to any third party employed to provide administrative, computer or other services or facilities to any person to whom data is provided or may be transferred as aforesaid, to any regulatory authority entitled thereto by law or regulation (whether statutory or not) in connection with my/our investment in the Fund, which persons may be persons outside the Republic of South Africa and the United States of America;
- (iii) I/We may be required to provide personal information to the Investment Manager from time to time in connection with the establishment and operation of an investment account on my/our behalf. I/We have the right to request for access to and/or correction of my/our personal information. Any such request should be made in writing to the Managing Director of the Asset Management firm. My/our personal information may be used by the Investment Manager and communicated to any entity within the Fund Manager's group, its agents, delegates and any other third parties which provide services to them or the Fund (including the auditors and its agents), within or outside the Republic of South Africa and the Republic of Botswana in connection with the provision of financial and other related services to you, including marketing.

For Joint Applicants only:

We hereby authorise you, the Fund Manager and the Registrar, to act or rely on any redemption requests or other instructions of any kind whatsoever in relation to holdings of any or all of the Securities registered or to be registered in our joint names which redemption requests or other instructions have been signed by either all or any one of us, in accordance with instructions which we may give to you from time to time. These instructions may in future be cancelled by further notice signed by each of those of us whose signature is then required for instructions to be given. We acknowledge that neither the Investment Manager, nor the Registrar shall be liable for acting in accordance with any such instructions until in actual receipt of such a cancellation notice.

In the case of joint applicants, all parties must sign and supply names and addresses using the "Registration Details" above. Corporate applicants should sign under the hand of a duly authorised official who should state his/their representative capacity. If this subscription form is signed under a power of attorney, such power, or a duly certified copy thereof, must accompany this subscription form.

SIGNATURES

Personal Applicants

_____	_____
<i>Signature</i>	<i>Signature</i>
Date: _____	Date: _____

Corporate Applicants

We attach a copy of a list of authorised signatories and we agree that any instructions may be signed by any one of such signatories who have signed this form, or by:

Name: _____ Position: _____

Whether or not such authorised signatory is a director or officer of the Company, this account mandate shall stay in effect until varied by an instruction signed by two authorised signatories and submitted with a certified copy of a resolution of the Board of Directors of the Company.

The list of authorised signatories may be updated from time to time by sending to the Registrar a revised list certified as for the original (*see Notes below*), and we agree that until any amended list is received, the Fund Manager and the Registrar may rely on the signature of any one authorised signatory.

_____	_____
<i>Signature of Authorised Signatory</i>	<i>Signature of Authorised Signatory</i>
Name: _____	Name: _____
Date: _____	Date: _____

Introducer / Broker Intermediary's details

Company / Name: _____	
Place of Incorporation: _____	Registration N ^o : _____
Registered Office Address: _____	

Correspondence Address : _____	

Attn: _____	
Email: _____	
Telephone: + _____	Facsimile: + _____

Company Stamp

Notes:

1. "South African Resident" means a natural person resident or domiciled in the *Republic of South Africa* other than a juristic person or ordinary non-resident company registered to carry on/out business in the *Republic of South Africa*.
2. "US person" includes any natural person who is a citizen of or resident in the United States: a corporation, partnership or other business organisation incorporated under the laws of the United States, or any political subdivision thereof, any estate or trust which is administered by an executor or trustee who is a US person or the income of which is subject to United States federal income taxation regardless of its source: any account (other than any estate or trust) held by a dealer or fiduciary for the benefit of a US person and any partnership or corporation organised and incorporated under the laws of any foreign jurisdiction which was formed by a US person principally for the purpose of investing in Securities not registered under an insurance company that is operating outside the United States for valid business reasons as a locally regulated branch or agency engaged in the banking or insurance business and not formed primarily for the purpose of investing in Securities not registered under the United States Securities Act of 1933. For purpose of this definition, the "United States" includes the *United States of America*, its states, territories and possessions, and the District of Columbia. The Fund reserves the right to amend this definition of "US person" as may be necessary to conform to applicable law and authoritative interpretations thereof.
3. All applications are subject to acceptance by the Investment Manager and may be rejected in whole or in part.
4. Applicants should quote their names and the name of the Fund in the payment instructions of telegraphic transfers. Telegraphic transfer advices or pay-in slips should be submitted at each subscription. No money should be paid to any salesperson directly.
5. Important: Individual applicants **must submit certified photocopies** and/or colour scans of their passport and identity cards with this Subscription Form.
6. Corporate applicants should submit together with this form the following documents:
 - (a) Certificate of Incorporation;
 - (b) Memorandum and Articles of Association / Deed of Appointment of Trustees;
 - (c) List of authorised signatories (who must be directors) and their respective specimen signatures, which should be updated whenever there is a change of the authorised signatories.

The aforementioned documents can be certified by, either the Company Secretary or a Notary Public, if they are forwarded at subscription. However, certification by a Notary Public is mandatory if the aforementioned documents are submitted at a much later date after subscription or at redemption.

All individual investors have the right of access to, and to update, all their records (whether held on computer files or manually) held by the Registrar. A copy of such record will be provided to an investor who so requests it, upon the payment of a modest administration charge to cover the costs of complying with such request. Requests should be made in writing to Black Eagle Capital Inc. at the above address.

Where an applicant is a financial institution, broker or other person applying to acquire Securities on behalf of its individual client(s), the applicant represents and warrants that it has full power and authority on behalf of the individual client(s) to subscribe for Securities and to execute any necessary subscription documentation, including this Subscription Form and, in particular but without limitation to the aforesaid, to make representation(s) above regarding the use of data on behalf of such individual client(s).

Underwritten by:

Hao Ying Energy Co., Limited

Reg # 2172110

Registered Address:

Suite 702, 7th Floor

Fu Fai Commercial Building

27 Helier Road,

Sheung Wan

Hong Kong SAR

Peoples Republic of China

Tel: + (852) 8175 8040

Email: subscriptions@haoyingenergy.com